

- 1 Bank statements of all bank accounts 1st July 24 to 30th June 2025 ☐
- 2 Salary tax certificate from employer ☐
- 3 Sales, expenses, assets, liabilities, loan and capital of business, if any ☐
- 4 Details of properties in case of change from last year ☐
- 5 Details of vehicles in case of change from last year ☐
- 6 Mobile phone service provider withholding tax certificate ☐
- 7 Utilities bills (Electricity, Gas, Water, PTCL, Internet etc) July 24 to June 25 ☐
- 8 Withholding tax certificate from banks ☐
- 9 Car token tax payment challan ☐
- 10 Details of any other income like rent, dividend, interest, bank profit etc ☐
- 11 Details of personal expenses like rent, travel, education, medical, others ☐
- 12 Details of foreign remittance, if any ☐
- 13 Withholding tax certificate from internet service provider ☐
- 14 Advance tax on sale or purchase of property u/s 236C and / or 236K ☐
- 15 Any investment in any file, plot, property or business ☐
- 16 Details of profit and withholding tax from saving certificates ☐
- 17 Withholding tax certificates from tenants or others who deducted tax ☐
- 18 Lease repayment schedule, in case of lease of car or property ☐
- 19 Any other income, expense, asset, liability or loan ☐
- 20 Any other specific information to be added ☐

NOTE: IT IS NOT EXHAUSTIVE LIST & REQUIREMENTS MAY VARY FROM CLIENT TO CLIENT

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